# Automation Prerequisites Nafith process

This section is to consolidate all technical prerequisites that are mandatory to start the automation.

|  |  |
| --- | --- |
| Item | Ownership |
| BOT agent readiness with all process applications as below   * Windows ID. * Email ID. * AT (User and password). * CMA Nafith (Username, password, email address to receive OTP from nafith portal). * SQL account with a permission to create a database and tables – read/write on the custom operation DB * Access to shared folder. * Internet access * install ffmpeg , package from  (<https://www.gyan.dev/ffmpeg/builds/>) * Download open ai - whisper package on the machines. * Python.exe SW * Python packages indices files from [PyPI · The Python Package Index](https://pypi.org/) * Speech to text model | Albilad Capital |
| The email address should be for the windows ID that will be assigned to nafith process | Albilad Capital |

# Automation Prerequisites opening accounts – local brokerage

This section is to consolidate all technical prerequisites that are mandatory to start the automation.

|  |  |
| --- | --- |
| Item | Ownership |
| BOT agent readiness with all process applications as below   * Windows ID * Email ID * AT (User and password) * World check (User and password) * SQL account with a permission to create a database and tables – read/write * Access to shared folder * Internet access * Test data to cover both the happy and unhappy scenarios.. | Albilad Capital |

# Automation Prerequisites KYC Update

This section is to consolidate all technical prerequisites that are mandatory to start the automation.

|  |  |
| --- | --- |
| Item | Ownership |
| BOT agent readiness with all process applications as below   * Windows ID * Email ID * AT (User and password) * SQL account with a permission to create a database and tables – read/write * Access to shared folder * Test data to cover both the happy and unhappy scenarios. | Albilad Capital |

# Automation Prerequisites subscription and redemption

This section is to consolidate all technical prerequisites that are mandatory to start the automation.

|  |  |
| --- | --- |
| Item | Ownership |
| BOT agent readiness with all process applications as below   * Windows ID * Email ID * T24 maker account. * T24 checker account. * SQL account with a permission to create a database and tables – read/write * Access to shared folder * Test data to cover both the happy and unhappy scenarios. | Albilad Capital |

# Automation Prerequisites – IBKR Onboarding

This section is to consolidate all technical prerequisites that are mandatory to start the automation.

|  |  |
| --- | --- |
| Item | Ownership |
| BOT agent readiness with all process applications as below   * Windows ID * Email ID * Client Account (User and password) * T24 (User and password) * AT (User and password) * SQL account with a permission to create a database and tables – read/write * Access to shared folder * Test data to cover both the happy and unhappy scenarios. | Albilad Capital |